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LION ROCK GROUP LIMITED

獅子山集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1127)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
DISCLOSEABLE TRANSACTION:
ACQUISITION OF LISTED SHARES**

Reference is made to the announcement of the Company dated 7 February 2018 in relation to the acquisition of 3,914,929 Quarto Shares (the “Announcement”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to provide the following supplementary information:

As at the date of this announcement, Mr. Lau Chuk Kin (“Mr. Lau”), executive Director and substantial Shareholder of the Company, holds 1,399,743 Quarto Shares, representing approximately 6.84% of the issued share capital of Quarto. Immediately upon settlement of the acquisition of the Quarto Shares on 6 February 2018, the Group will hold an aggregate of 3,914,929 Quarto Shares, representing approximately 19.15% of the issued share capital of Quarto.

Mr. Lau acquired 1,399,743 Quarto Shares in the open market during the period from August 2017 to November 2017. After November 2017, Mr. Lau did not deal in the Quarto Share.

By Order of the Board
Lion Rock Group Limited
Yeung Ka Sing
Chairman

Hong Kong, 8 February 2018

As at the date of this announcement, the Board comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan, Mr. Lam Wing Yip and Mr. Chu Chun Wan as executive directors; Mr. Guo Junsheng and Mr. Li Hoi David, as non-executive directors; Mr. Yeung Ka Sing, Prof. Lee Hau Leung, Mr. Tsui King Chung, David and Dr. Ng Lai Man, Carmen as independent non-executive directors.

* For identification purpose only