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**LION ROCK GROUP LIMITED**

獅子山集團有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock code: 1127)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 27 APRIL 2018  
AND  
RETIREMENT OF EXECUTIVE DIRECTOR**

Reference is made to the circular of Lion Rock Group Limited (the “Company”) dated 20 March 2018 (the “Circular”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE AGM**

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the resolutions 1 to 6 as set out in the notice of AGM dated 20 March 2018, resolutions 1 to 6 were duly passed by the Shareholders at the AGM held on 27 April 2018 by way of poll.

The poll results of the AGM are as follows:

	Number of votes (% of total votes cast)	
	For	Against
<b>Ordinary Resolutions</b>		
1. To receive and adopt the audited financial statements and the reports of the directors and auditors for the year ended 31 December 2017	575,151,759 (100.000%)	0 (0.000%)
2. To declare final dividend for the year ended 31 December 2017	575,151,759 (100.000%)	0 (0.000%)

3(A) To re-elect directors:		
(i) to re-elect Ms. Lam Mei Lan as executive director	540,548,259 (93.984%)	34,603,500 (6.016%)
(ii) to re-elect Mr. Yeung Ka Sing as independent non-executive director	575,151,759 (100.000%)	0 (0.000%)
(iii) to re-elect Dr. Ng Lai Man, Carmen as independent non-executive director	575,001,579 (99.974%)	150,180 (0.026%)
3(B) To authorise the board of directors to fix the director's remuneration for the year ending 31 December 2018	451,995,203 (83.618%)	88,553,056 (16.382%)
4. To re-appoint BDO Limited as the Company's auditor and to authorise the directors to fix their remuneration	575,151,759 (100.000%)	0 (0.000%)
5. To grant a general mandate to the directors of the Company to allot and issue new shares	573,517,159 (99.716%)	1,634,600 (0.284%)
6. To grant a general mandate to the directors of the Company to repurchase the Company's own shares	575,151,759 (100.000%)	0 (0.000%)

As at the date of the AGM, the total number of issued Shares was 770,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions proposed at the AGM and no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the AGM. No parties had indicated in the circular that they intended to vote against or to abstain from voting on any of the resolutions proposed at the AGM.

The branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

#### **RETIREMENT OF NON-EXECUTIVE DIRECTOR**

The Board also announces that Mr. Lam Wing Yip, an executive director, did not offer himself for re-election at the AGM and has retired as an executive director with effect from the conclusion of the AGM.

Mr. Lam has confirmed that he has no disagreement with the Board and there is no matter in relation to this retirement that needs to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank Mr. Lam for his valuable contribution to the Company during his tenure of office.

By Order of the Board  
**Yeung Ka Sing**  
Chairman

Hong Kong, 27 April 2018

*As at the date of this announcement, the Board comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Li Hoi David and Mr. Guo Junsheng as non-executive director; Mr. Yeung Ka Sing, Prof. Lee Hau Leung, Mr. Tsui King Chung, David and Dr. Ng Lai Man, Carmen as independent non-executive directors.*

*\* For identification purpose only*